

| PRAYAG POLYTECH PRIVATE LIMITED                                                                                                  |                                     |                           |                                |                                        |                                              |                                          |                        |                          |                            |                                                 |                              |                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Annexure 4    |  |
|----------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|---------------------------|--------------------------------|----------------------------------------|----------------------------------------------|------------------------------------------|------------------------|--------------------------|----------------------------|-------------------------------------------------|------------------------------|-------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|--|
| Date of Commencement of CIRP - 10th FEBRUARY, 2026                                                                               |                                     |                           |                                |                                        |                                              |                                          |                        |                          |                            |                                                 |                              |                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               |  |
| List of Unsecured Financial Creditors (Other than Financial Creditors belonging to any class of creditors) as on 31st July, 2026 |                                     |                           |                                |                                        |                                              |                                          |                        |                          |                            |                                                 |                              |                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               |  |
|                                                                                                                                  |                                     |                           |                                |                                        |                                              |                                          |                        |                          |                            |                                                 |                              |                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Amount in Rs. |  |
| ANNEXURE-A- RELATED PARTY                                                                                                        |                                     |                           |                                |                                        |                                              |                                          |                        |                          |                            |                                                 |                              |                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               |  |
| S. No.                                                                                                                           | Name of Creditor                    | Details of Claim Received |                                | Details of claim admitted              |                                              |                                          |                        |                          | Amount of contingent claim | Amount of any mutual dues, that may be set- off | Amount of Claim Not Admitted | Amount of Claim Under- verification | Remarks, if any                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               |  |
|                                                                                                                                  |                                     | Date of Receipt           | Amount Claimed                 | Amount of Claim Provisionally Admitted | Nature of Claim                              | Amount Covered by Guarantee              | Whether related party? | % of Voting Share in CoC |                            |                                                 |                              |                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               |  |
| 1                                                                                                                                | Urmila Aggarwal                     | 28/02/2026                | 6,132,690.00                   | -                                      | Unsecured                                    | 0                                        | Yes                    | -                        | 0                          | 0                                               | 6,132,690.00                 | -                                   | On the basis of further clarification the claim does not fall under Section 5(8) of the Insolvency and Bankruptcy Code. The agreement primarily records settlement obligations and future payment arrangements, many of which are expressly contingent upon specified events or third-party receipts and the payment depends upon future events such as release of guarantees, sale of shares, sale of land, or sale of substantial assets. Unless these conditions occurred, no present liability arises. Therefore claims are not admitted. |               |  |
| 2                                                                                                                                | D. K. Aggarwal                      | 28/02/2026                | 60,250,736.00                  | -                                      | Unsecured                                    | 0                                        | Yes                    | -                        | 0                          | 0                                               | 60,250,736.00                | -                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               |  |
| 3                                                                                                                                | Mansi Aggarwal                      | 28/02/2026                | 1,636,573.00                   | -                                      | Unsecured                                    | 0                                        | Yes                    | -                        | 0                          | 0                                               | 1,636,573.00                 | -                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               |  |
| 4                                                                                                                                | Parul Aggarwal                      | 28/02/2026                | 1,632,027.00                   | -                                      | Unsecured                                    | 0                                        | Yes                    | -                        | 0                          | 0                                               | 1,632,027.00                 | -                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               |  |
| 5                                                                                                                                | Devender kumar Aggarwal (HUF)       | 28/02/2026                | 2,202,581.00                   | -                                      | Unsecured                                    | 0                                        | Yes                    | -                        | 0                          | 0                                               | 2,202,581.00                 | -                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               |  |
| 6                                                                                                                                | Nikhil Aggarwal (HUF)               | 28/02/2026                | 56,718.00                      | -                                      | Unsecured                                    | 0                                        | Yes                    | -                        | 0                          | 0                                               | 56,718.00                    | -                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               |  |
| 7                                                                                                                                | Nikunj Aggarwal                     | 28/02/2026                | 7,498,040.00                   | -                                      | Unsecured                                    | 0                                        | Yes                    | -                        | 0                          | 0                                               | 7,498,040.00                 | -                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               |  |
| 8                                                                                                                                | Nikhil Aggarwal                     | 28/02/2026                | 11,612,819.00                  | -                                      | Unsecured                                    | 0                                        | Yes                    | -                        | 0                          | 0                                               | 11,612,819.00                | -                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               |  |
| 9                                                                                                                                | Nikunj Aggarwal (HUF)               | 28/02/2026                | 847,858.00                     | -                                      | Unsecured                                    | 0                                        | Yes                    | -                        | 0                          | 0                                               | 847,858.00                   | -                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               |  |
| 10                                                                                                                               | Nikunj Aggarwal                     | 27/02/2026                | 358,309,793.00                 | -                                      | NA                                           | NA                                       | NA                     | NA                       | NA                         | 0                                               | 358,309,793.00               | -                                   | Futuristic & litigated Claim                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |               |  |
| 11                                                                                                                               | Urmila Aggarwal                     | 27/02/2026                | 60,000,000.00                  | -                                      | NA                                           | NA                                       | NA                     | NA                       | NA                         | 0                                               | 60,000,000.00                | -                                   | Futuristic & litigated Claim                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |               |  |
| 12                                                                                                                               | Urmila Aggarwal                     | 27/02/2026                | 0.00                           | -                                      | NA                                           | NA                                       | NA                     | NA                       | NA                         | 0                                               | -                            | -                                   | Claim withdrawn                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               |  |
| 13                                                                                                                               | Nikunj Aggarwal                     | 27/02/2026                | 0.00                           | -                                      | NA                                           | NA                                       | NA                     | NA                       | NA                         | 0                                               | -                            | -                                   | Claim withdrawn                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               |  |
| 14                                                                                                                               | Nikunj Aggarwal                     | 27/02/2026                | 0.00                           | -                                      | NA                                           | NA                                       | NA                     | NA                       | NA                         | 0                                               | -                            | -                                   | Claim withdrawn                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               |  |
| 15                                                                                                                               | Nikhil Aggarwal                     | 27/02/2026                | 0.00                           | -                                      | NA                                           | NA                                       | NA                     | NA                       | NA                         | 0                                               | -                            | -                                   | Claim withdrawn                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               |  |
| 16                                                                                                                               | Devender kumar Aggarwal             | 27/02/2026                | 0.00                           | -                                      | NA                                           | NA                                       | NA                     | NA                       | NA                         | 0                                               | -                            | -                                   | Claim withdrawn                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               |  |
| 17                                                                                                                               | AGROHA Colourtec Pvt. Ltd           | 27/02/2026                | 0.00                           | -                                      | NA                                           | NA                                       | NA                     | NA                       | NA                         | 0                                               | -                            | -                                   | Claim withdrawn                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               |  |
|                                                                                                                                  | Total                               |                           | 510,179,835.00                 | 0                                      |                                              | 0                                        |                        |                          | 0                          | 0                                               | 510,179,835.00               | 0.00                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               |  |
|                                                                                                                                  |                                     |                           |                                |                                        |                                              |                                          |                        |                          |                            |                                                 |                              |                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               |  |
| ANNEXURE-B- UNRELATED PARTY                                                                                                      |                                     |                           |                                |                                        |                                              |                                          |                        |                          |                            |                                                 |                              |                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               |  |
| S. No.                                                                                                                           | Name of Creditor                    | Details of Claim Received |                                | Details of claim admitted              |                                              |                                          |                        |                          | Amount of contingent claim | Amount of any mutual dues, that may be set- off | Amount of Claim Not Admitted | Amount of Claim Under- verification | Remarks, if any                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               |  |
|                                                                                                                                  |                                     | Date of Receipt           | Amount Claimed                 | Amount of Claim Provisionally Admitted | Nature of Claim                              | Amount Covered by Guarantee              | Whether related party? | % of Voting Share in CoC |                            |                                                 |                              |                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               |  |
| 1                                                                                                                                | Hind Securities and Credits Limited | 10/4/2026                 | 8,236,551.00                   | 6,841,737.00                           | Unsecured                                    | 0                                        | NO                     | 0.70%                    | 0                          | 0                                               | 1,394,814.00                 | -                                   | Difference of Rs. 1,394,814 is not reflected in CD's books of account                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |               |  |
| 2                                                                                                                                | Footwear (Klick) India Pvt. Ltd.    | 10/4/2026                 | 3,516,285.00                   | 3,516,285.00                           | Unsecured                                    | 0                                        | NO                     | 0.36%                    | 0                          | 0                                               | -                            | -                                   | -                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |               |  |
| 3                                                                                                                                | Keyideas Infotech Private Limited   | 5/5/2026                  | 18,996,000.00                  | 14,584,110.00                          | Unsecured                                    | 0                                        | NO                     | 1.50%                    | 0                          | 0                                               | -                            | -                                   | As per modified submission of claim                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |               |  |
| 4                                                                                                                                | Mekaster Finlease Ltd.              | 5/5/2026                  | 29,743,803.00                  | -                                      | Unsecured                                    | 0                                        | NO                     | -                        | 0                          | 0                                               | 29,743,803.00                | -                                   | NCLT already dismissed the application.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |               |  |
| 5                                                                                                                                | M/s Luminant distributors Pvt. Ltd. | 29/6/2026                 | 12,811,233.00                  | 12,811,233.00                          | Unsecured                                    | 0                                        | NO                     | 1.32%                    | 0                          | 0                                               | -                            | -                                   | Transferred from Operational creditors as revised Form (C) is submitted on 29/6/2026                                                                                                                                                                                                                                                                                                                                                                                                                                                          |               |  |
|                                                                                                                                  |                                     |                           |                                |                                        |                                              |                                          |                        |                          |                            |                                                 |                              | -                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               |  |
|                                                                                                                                  | Total                               |                           | 73,303,872.00                  | 37,753,365.00                          |                                              | 0                                        |                        | 3.88%                    | 0                          | 0                                               | 31,138,617.00                | 0.00                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               |  |
|                                                                                                                                  |                                     |                           |                                |                                        |                                              |                                          |                        |                          |                            |                                                 |                              |                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               |  |
|                                                                                                                                  |                                     |                           |                                |                                        |                                              |                                          |                        |                          |                            |                                                 |                              |                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               |  |
|                                                                                                                                  |                                     |                           |                                |                                        |                                              |                                          |                        |                          |                            |                                                 |                              |                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               |  |
| SUMMARY                                                                                                                          |                                     |                           |                                |                                        |                                              |                                          |                        |                          |                            |                                                 |                              |                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               |  |
| S.No.                                                                                                                            | Particulars                         | No. of claims             | Amount Claimed (amount in Rs.) | No. of claims                          | Claim Admitted Provisionally (amount in Rs.) | Claim under verification (Amount in Rs.) | Voting Percentage      |                          |                            |                                                 |                              |                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               |  |
| 1                                                                                                                                | Related Party                       | 17                        | 510,179,835.00                 | 0                                      | 0                                            | 0.00                                     | 0.00%                  |                          |                            |                                                 |                              |                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               |  |
| 2                                                                                                                                | Unrelated Party                     | 5                         | 73,303,872.00                  | 4                                      | 37,753,365.00                                | 0.00                                     | 3.88%                  |                          |                            |                                                 |                              |                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               |  |
|                                                                                                                                  | Grand Total                         | 22                        | 583,483,707.00                 | 4                                      | 37,753,365.00                                | 0.00                                     | 3.88%                  |                          |                            |                                                 |                              |                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               |  |
|                                                                                                                                  |                                     |                           |                                |                                        |                                              |                                          |                        |                          |                            |                                                 |                              |                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               |  |
|                                                                                                                                  |                                     |                           |                                |                                        |                                              |                                          |                        |                          |                            |                                                 |                              |                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               |  |